

Patient Chart # \_\_\_\_\_  
Date \_\_\_\_\_

**PATIENT INFORMATION**

Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Last First Middle (No initials)  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Mailing Address \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Patient's Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Patient Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Sex: Male / Female Married Widowed Single Minor  
Separated Divorced Partner  
E-Mail: \_\_\_\_\_ School Attending if Student: \_\_\_\_\_  
Spouse or Parent's Name: \_\_\_\_\_  
Spouse or Parent's Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Person to contact in case of Emergency: \_\_\_\_\_ Phone: \_\_\_\_\_

**RESPONSIBLE PARTY**

Name of Person Responsible for this Account: \_\_\_\_\_  
Relation to Patient: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Drivers License # \_\_\_\_\_

**REFERRAL**

Patient referred by: \_\_\_\_\_  
Reason for visit: \_\_\_\_\_  
Name of your Dentist: \_\_\_\_\_ Address & Phone: \_\_\_\_\_  
Name of Physician: \_\_\_\_\_ Address & Phone: \_\_\_\_\_

**DENTAL INSURANCE INFORMATION**

Subscriber: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_ Phone: \_\_\_\_\_  
Subscriber's address if different from patient's: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Social Security # or ID# \_\_\_\_\_  
Employer: \_\_\_\_\_  
Insurance Company: \_\_\_\_\_  
Insurance Address: \_\_\_\_\_  
Insurance Phone: \_\_\_\_\_ Group # \_\_\_\_\_

**ADDITIONAL DENTAL INSURANCE**

Subscriber: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_ Phone: \_\_\_\_\_  
Subscriber's address if different from patient's: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Social Security # or ID# \_\_\_\_\_  
Employer: \_\_\_\_\_  
Insurance Company: \_\_\_\_\_  
Insurance Address: \_\_\_\_\_  
Insurance Phone: \_\_\_\_\_ Group # \_\_\_\_\_

X \_\_\_\_\_  
Signature of Insured Person or Responsible Party

\_\_\_\_\_  
Date

Name: \_\_\_\_\_  
Last First Middle (no initials)

Chart # \_\_\_\_\_  
(Office Use Only)

**CURRENT DENTAL HISTORY**

Last Dental Treatment \_\_\_\_\_ Last Cleaning \_\_\_\_\_ How Often? \_\_\_\_\_  
Deep Cleaning with Anesthetic? \_\_\_\_\_  
Symptoms: \_\_\_\_\_ Pain \_\_\_\_\_ Bleeding \_\_\_\_\_ Taste \_\_\_\_\_ Odor \_\_\_\_\_ Loose teeth \_\_\_\_\_ Migrating teeth \_\_\_\_\_ Sensitive Teeth  
Toothbrush: \_\_\_\_\_ Electric (Sonicare, Oral-B) \_\_\_\_\_ Manual \_\_\_\_\_ Hard \_\_\_\_\_ Medium \_\_\_\_\_ Soft  
Cleaning Aids: \_\_\_\_\_ Floss \_\_\_\_\_ Proxy Brush \_\_\_\_\_ Stimulator \_\_\_\_\_ Toothpicks \_\_\_\_\_ Water-Pik \_\_\_\_\_ Mouthwash \_\_\_\_\_ Softpicks

**MEDICAL HISTORY - Current or have you ever had**

(Check all that apply)

**Dental Issues**

- Reaction to dental anesthetic
- Latex allergy
- Take pre-medication prior to dental visits
- Facial pain
- Sinus problems
- Sore TMJ
- Popping TMJ
- Fear dental treatment
- Are you happy with your smile? (Y/N)

**Heart Issues**

- High blood pressure
- Chest pains (angina)
- Heart attack or stroke
- Valve replacement
- Pacemaker/defibrillator
- Stents
- Rheumatic fever
- Arrhythmia
- Heart murmur

**Systemic Conditions**

- Fainting or dizziness
- Epilepsy or seizures
- Liver disease/Jaundice
- Hepatitis (A, B, C)
- Stomach disorders/Ulcers
- Thyroid/Endocrine/Hormonal disease
- Type I Diabetes (A1C = \_\_\_)
- Type II Diabetes (A1C = \_\_\_)
- Bone disorder
- Kidney disease
- Skin rashes or hives
- HIV / AIDS / STDs
- Autoimmune disease
- Artificial joints
- Drug abuse or addiction
- Alcohol abuse or addiction
- Cancer or tumor
- Radiation therapy
- Chemotherapy
- Vitamins or herbal supplements

**Treatment for Periodontal Disease**

- Prior periodontal treatment
- Scaling & Root Planing (deep cleaning)
- Osseous surgery
- Dental implants
- Gum grafting
- Laser treatment

**Lung Issues**

- Emphysema
- Asthma
- Persistent cough
- Tuberculosis
- Pneumonia
- Hay fever

**Smoking**

- Cigarettes, cigars
- Smokeless tobacco
- E-Cigarettes

**Bleeding Issues**

- Take aspirin
- Take blood thinner
- Prolonged bleeding
- Anemia or hemophilia
- Bruise easily
- Glaucoma

**Women**

- Pregnant now
- Plan on becoming pregnant
- Currently taking contraceptives
- Entered menopause
- Anti-Osteoporosis medication

What is your present health? Good Fair Poor

Yes No   Are you ALLERGIC to any medication, drugs, or substance? Specify: \_\_\_\_\_

Have you seen a physician during the last 2 years? Specify: \_\_\_\_\_

Do you have or have you ever had any diseases, conditions, or problems not listed above? Specify: \_\_\_\_\_

Have you ever been hospitalized or had surgery? Specify: \_\_\_\_\_

Are you presently taking any medications or drugs? Specify (print): \_\_\_\_\_

BP \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_